

【Cover】

【Document Filed】	Amendment Report for Annual Securities Report
【Applicable Law】	Article 24-2, Paragraph 1 of the Financial Instruments and Exchange Law
【Filed to】	Director, Kanto Local Finance Bureau
【Filing Date】	May 10, 2023
【Filing Year】	21st Fiscal Year (from January 1, 2022 to December 31, 2022)
【Company Name】	Renesas Electronics Kabushiki-kaisha
【Company Name (English)】	Renesas Electronics Corporation
【Title and Name of Representative】	Hidetoshi Shibata, Representative Director, President and CEO
【Address of Head Office】	2-24, Toyosu 3-chome, Koto-ku, Tokyo, Japan
【Phone No.】	+81 3 6773 3000 (switchboard)
【Contact Person】	Yukitake Hashiguchi, Director, Corporate Governance Department
【Contact Address】	2-24, Toyosu 3-chome, Koto-ku, Tokyo, Japan
【Phone No.】	+81 3 6773 3000 (switchboard)
【Contact Person】	Yukitake Hashiguchi, Director, Corporate Governance Department
【Place Where Available for Public Inspection】	Tokyo Stock Exchange, Inc. 2-1, Nihombashi Kabutocho, Chuo-ku, Tokyo

This document is a translation of part of the Japanese original. The Japanese original has been disclosed in Japan in accordance with Japanese accounting standards and the Financial Instruments and Exchange Act. This document does not contain or constitute any guarantee and the Company will not compensate any losses and/or damage stemming from actions taken based on this document. In the case that there is any discrepancy between the Japanese original and this document, the Japanese original shall prevail.

1 [Reason for Filing Amendment Report for Annual Securities Report]

There were some errors in the Annual Securities Report for the 21st fiscal period (January 1, 2022 to December 31, 2022) submitted on March 30, 2023, so the Company hereby files this Amendment Report for Annual Securities Report for the 21st fiscal period to amend those errors.

2 [Amendment Part]

Part I. Corporate Information

V. Accounting Status

1. Consolidated Financial Statements

(1) Consolidated Financial Statements

Notes to Consolidated Financial Statements

19. Bonds and Borrowings

(3) B. Liabilities corresponding to assets pledged as collateral

2. Non-consolidated Financial Statements.

(1) Non-consolidated Financial Statements.

Notes to Non-consolidated Financial Statements, etc.

(Note to Balance Sheet)

* 2 Mortgaged assets and mortgaged liabilities

(Mortgaged liabilities)

3 [Content of the Amendment]

The amended parts are underlined.

Part I. Corporate Information

V. Accounting Status

1. Consolidated Financial Statements

(1) Consolidated Financial Statements

Notes to Consolidated Financial Statements

19. Bonds and Borrowings

(3) Assets pledged as collateral and corresponding liabilities as of each fiscal year end are as follows.

A. Assets pledged as collateral <omission>

B. Liabilities corresponding to assets pledged as collateral

(Before amendment)

	(In millions of yen)	
	Previous fiscal year (as of December 31, 2021)	Current fiscal year (as of December 31, 2022)
Current portion of long-term borrowings	<u>120,014</u>	<u>120,001</u>
Long-term borrowings (Excluding current portion)	<u>538,441</u>	<u>457,149</u>
Total	<u>658,455</u>	<u>577,150</u>

(After amendment)

	(In millions of yen)	
	Previous fiscal year (as of December 31, 2021)	Current fiscal year (as of December 31, 2022)
Current portion of long-term borrowings	<u>64,462</u>	<u>64,449</u>
Long-term borrowings (Excluding current portion)	<u>318,121</u>	<u>245,423</u>
Total	<u>382,583</u>	<u>309,872</u>

2. Financial Statements, etc.

(1) Financial Statements, etc.

Notes to Financial Statements, etc.

(Balance Sheet)

* 2 Mortgaged assets and mortgaged liabilities

(Mortgaged assets) <omission>

(Mortgaged liabilities)

(Before amendment)

(Mortgaged liabilities)

	Previous fiscal year (as of December 31, 2021)		Current fiscal year (as of December 31, 2022)	
Long-term borrowings scheduled to be repaid within one year	<u>120,001</u> million yen	(120,001) million yen	<u>120,001</u> million yen	(120,001) million yen
Long-term borrowings	<u>541,041</u> million yen	(541,041) million yen	<u>459,421</u> million yen	(459,421) million yen
Total	<u>661,043</u> million yen	(661,043) million yen	<u>579,422</u> million yen	(579,422) million yen

(Note) Figures in parentheses of Mortgaged assets and Mortgaged liabilities represent mortgages of the Factory Foundation and its liabilities.

(After amendment)

(Mortgaged liabilities)

	Previous fiscal year (as of December 31, 2021)		Current fiscal year (as of December 31, 2022)	
Long-term borrowings scheduled to be repaid within one year	<u>64,449</u> million yen	(—) million yen	<u>64,449</u> million yen	(—) million yen
Long-term borrowings	<u>319,811</u> million yen	(144,260) million yen	<u>246,648</u> million yen	(135,545) million yen
Total	<u>384,260</u> million yen	(144,260) million yen	<u>311,096</u> million yen	(135,545) million yen

(Note) Figures in parentheses of Mortgaged assets and Mortgaged liabilities represent mortgages of the Factory Foundation and its liabilities.